OIX All Members Meeting
November 2, 2016
11:00AM EST
Virtual

VoIP Access:
https://global.gotomeeting.com/join/194927789

Telephone Access:
Access Code: 194-927-789
United States +1 (571) 317-3116
Australia +61 2 8355 1034
Canada +1 (647) 497-9372
Germany +49 (0) 692 5736 7206
Netherlands +31 (0) 208 080 759
Spain +34 931 76 1534
United Kingdom +44 (0) 20 3713 5011
Agenda

What's New at Open Identity Exchange
- OIX Websites Refresh
- New & Updated Bylaws, Agreements & Policies
- OIX Trust Framework White Paper Series

Open Identity Exchange UK Chapter Report
- Overview
- LIGHTest Programme
- IATA/IAG Pilot(s)

OIXnet – New Registrations

Upcoming OIX Workshops

OIX Operations
- Calendar
- Membership
Our global mission
Non-profit trade group of industry leaders
Providing the neutral governance and shared business platforms needed for global interoperability

The Open Identity Exchange (OIX)
a non-profit, technology agnostic, collaborative cross sector membership organisation with the purpose of accelerating the adoption of digital identity services based on open standards
New & Updated OIX Bylaws, Agreements & Policies

The following documents have been changed:
- Bylaws
- Membership Application and Agreement

The following documents have been added:
- Participant Agreement
- Intellectual Property Rights Policy
- Trademark Policy
- Directed Funding Policy

The following documents have been deleted:
- OIX Member Rules
- OIX Contribution Agreement

All OIX members in good standing received a ‘Notice to OIX Members’ with more details on Wednesday, November 2, 2016
OIX Bylaws, Agreements & Policies

All of the updated and new documents can be found:

www.openidentityexchange.org/join/membershipdocuments

All of the former documents including a summary of the changes can be found:

www.openidentityexchange.org/join/archived-membershipdocuments
OIX Trust Framework White Papers

1. “Conceptual” – what is a trust framework from a global perspective?

2. “Structure” – legal options + required content + conformance & enforceability

3. “Projects” – how have the OIX white papers impacted OIX projects such as LIGHTest and the IAG pilot?
OIX UK Chapter Overview

WHAT IT IS

- Non profit
- Technology agnostic
- Collaborative
- Cross sector

WHAT IT DOES

- Accelerates adoption of digital identity services based on open standards
- Helps define interoperable schemes leveraging open identity standards
- Enables certification requirements for identity schemes & services
- Registers identity schemes and services at OIXnet
- Complements other sector specific industry organisations and alliances
WHAT IT DOESN’T DO

- Conference producer/organiser
- Think tank/research firm
- Lobbyist
- Consultancy
<table>
<thead>
<tr>
<th>OIX UK Business Model</th>
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<tbody>
<tr>
<td><strong>United Kingdom</strong></td>
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<td>Government</td>
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OIX UK Chapter Leadership

Executive Committee

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<tr>
<th>Position</th>
<th>Representative</th>
<th>Term</th>
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<tbody>
<tr>
<td>Chairman</td>
<td>Don Thibeau</td>
<td>March 2016 - 2017</td>
</tr>
<tr>
<td>Vice Chairman</td>
<td>Nick Mothershaw</td>
<td>March 2016 - 2017</td>
</tr>
<tr>
<td>Treasurer</td>
<td>Paresh Majithia</td>
<td>March 2016 - 2017</td>
</tr>
<tr>
<td>Policy/Secretary</td>
<td>David Rennie</td>
<td>March 2016 - 2017</td>
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<tr>
<td>General Member Representative</td>
<td>TBD</td>
<td>September 2016 - 2017</td>
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New Project: LIGHTest

www.lightest.eu

LIGHTest has received funding from the European Union’s Horizon 2020 research and innovation programme under G.A. No. 700321
LIGHTTest: Overview

Trust is necessary in a very wide field of transactions

- Global solutions require global interoperability

Many trust-critical processes cross boundaries

- Global interoperability requires tools and rules

Trust must be anchored somehow

- A certificate or (public) key - for example to sign a trust list

Securing a global, multi-domain trust infrastructure is a major issue

- Biggest point of attack

LIGHTTest tests a single anchor: a single global trust root

- Using the Domain Name System for a globally deployed system with a single trust root
LIGHTest: OIX’s Role
New Executive Member & New Pilot

A friction-free process enabling an individual to assert their identity, online or in person, to the required level, keeps personal data private and enables improvements to operational efficiency and security
tScheme is the Trust Body for the UK’s Trust-Service Status List (TSL)

Directive 2006/12/EC on services in the internal market (the Services Directive) was published on 12 December 2006 and Article 8 of the Services Directive allows for relevant procedures to be completed electronically and remotely. As a result, a trust mechanism has been put in place in order to provide confidence when completing these procedures online.

tScheme Limited is the UK’s Trusted List Scheme Operator (TLSO) and creates, hosts and maintains the UK’s Trust Service-status List (TSL) on behalf of the Department for Business, Innovation and Skills (BIS).

Every Member State has its own TSL and each of these is referenced from a central list that is maintained by the Commission (see: EU Trusted list certificate providers – further into and policy).

The key requirements of a TLSO are to provide:
- the tools to create and manage the TSL
- a secure means to provide the location of and updates to the TSL
- information for all related web pages needed to support the UK’s TSL


Reference the current “United Kingdom : Trusted List” by clicking here.

Base Approval Profile - tSd 0111 Issue 3.09

This document defines the base tScheme criteria against which Trust Services and the organisations which provide them must be successfully assessed in order to be eligible for a Grant of Approval. It is intended to be used in conjunction with individual Approval Profiles specific to particular service types.

Approval Profile for Identity Registration – tSd0109 Issue 2.06

This document defines the tScheme criteria against which organisations must be successfully assessed in order to be eligible for a Grant of Approval for the provision of services to Government, individuals, system objects, corporate entities and other relying parties for the verification and registration of identity attributes.

Approval Profile for Credential Validation – tSd0109 Issue 1.04

This document defines the tScheme criteria against which organisations must be successfully assessed in order to be eligible for a Grant of Approval for the provision of services to Government, individuals, system objects, corporate entities and other relying parties for the validation of credentials to enable the authentication of the identity of individuals.
OIXnet Update: NATE Registration

NATE Blue Button for Consumers (NBB4C) Trust Bundle

Registrant:
National Association for Trusted Exchange (NATE)
Washington, DC 20001 USA

The National Association for Trusted Exchange (NATE) is a not-for-profit membership association focused on enabling trusted exchange among organizations and individuals with differing regulatory environments and exchange preferences. NATE brings the expertise of its membership and other stakeholders together to find common solutions that optimize the appropriate exchange of health information for greater gains in technology adoption and improvement of patient outcomes. Consistent with NATE’s mission to address the legal, policy and technical barriers that inhibit health information exchange between data holders and healthcare consumers, NATE leads and participates in a number of ongoing and emerging projects focused on exchange via multiple modes of transport, including Direct secure messaging and APIs. Working with a broad set of stakeholders through multiple task forces, crowdsourcing and a call for public comment, NATE was proud to make available the first release of NATE’s Blue Button for Consumers (NBB4C) Trust Bundle beginning in 2015. In 2016, NATE will extend the utility of its trust community beyond Direct secure messaging to include other consumer-centric technologies, such as those that leverage APIs or other modes of exchange. Stakeholders interested in participating in the next phase of NATE’s work in consumer mediated exchange should consider NATE membership or subscribe to News from NATE.

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Alternate Contact:
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CTO
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NATE Blue Button for Consumers (NBB4C) Trust Bundle

The flagship NATE Blue Button for Consumers (NBB4C) Trust Bundle contains trust anchors of consumer-facing applications (CFAs) that utilize Direct to securely move data from one application to another. The NBB4C Trust Bundle helps relying parties to identify CFAs that meet or exceed criteria considered to be the most important characteristics of a trustworthy steward of consumer health information, while still enabling patients to benefit from the value of having access to their health information.

Participation in the NBB4C Trust Bundle facilitates secure exchange of health information from provider-controlled applications to consumer-controlled applications such as personal health records (PHRs) using Direct secure messaging protocols. Provider organizations that wish to send messages to consumers using one of these recognized applications should load this bundle into their trust stores. In most cases, CFAs that are onboarded to the NBB4C have loaded publicly recognized trust bundles of provider facing applications and Direct Secure messaging should be enabled.

CFAs are welcome to submit an onboarding application and supplementary documentation online by using the NATE Bundles Administrator. Go to https://bundles.nate-trust.org to upload the completed form and supporting documentation. New applicants will be required to create a profile to upload their documents and certificates, and must complete requisite testing by first adding their test trust anchor to the NBB4C staging bundle. See How to Use the NBA for more instruction on how to apply and onboard. Currently, NATE invites qualified CFAs an administrative fee of $4,000 before being added to the production NBB4C trust bundle.

NBB4C Staging

The NBB4C Staging Bundle is a non-production bundle that is used by candidate consumer-facing applications to conduct the testing required by the NBB4C onboarding process.

This bundle is also used by NATE and the consumer-facing applications in the NBB4C to give demonstrations, such as those offered as part of the HIMSS Interoperability Showcase.

Demonstration Trust Bundle

The Demonstration Trust Bundle is a non-production bundle used by provider-facing applications such as electronic medical records systems (e.g. Cerner, Epic, etc.) when participating with NATE in demonstrations such as the HIMSS Interoperability Showcase.

Helpful Links

Go to NBE to Download NBB4C Trust Bundle
Download the NBB4C Onboarding Application
NBB4C Policies and Procedures
NBB4C Presentation
How to Use the NBA
Upcoming Workshops

- November 10, 2016 – London
- March 20, 2016 - London
- May 12, 2016 - London

International Identity Management Law and Policy Meeting II sponsored by Open Identity Exchange, ABA and The World Bank
- January 2017 – Washington, DC

OIX Economics of Identity III
- February 2, 2017 – London
# OIX Calendar

## 2016

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<tr>
<th>Date</th>
<th>Event Description</th>
<th>Location</th>
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<tbody>
<tr>
<td>11/2</td>
<td>OIX Members Meeting 11AM EST</td>
<td>Virtual</td>
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<tr>
<td>11/10</td>
<td>OIX UK EC and Board Meeting 09.30 - 11.30 UK</td>
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<td>OIX Workshop (PM)</td>
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## 2017

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<td>OIX UK EC and Board Meeting 09.30 - 11.30 UK</td>
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<td>OIX Economics of Identity III</td>
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<td>2/15</td>
<td>OIX FTF Board Meeting at RSA 2017</td>
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<td>OIX FTF Board Meeting at IIW Spring 2017</td>
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<td>6/19</td>
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